2024 Community Benefit Report

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A Message from President and CEO



On behalf of the San Francisco Campus for Jewish Living, I am proud to share our 2024 Community Benefit Report.

At SFCJL, we are committed to continuously enhancing the support we provide to our staff, patients, and residents.

Guided by our core values of compassion, community, and excellence, we remain dedicated to enhancing the well-being of those we serve.

Your insights and feedback are vital as we strive to continually improve and meet the evolving needs of our community.

If you have any thoughts or suggestions regarding this report, please feel free to contact Hanh Ta at <u>hta@sfcjl.org</u>.

Sincerely,

Cell

Adrienne Green, MD President and Chief Executive Officer

Acknowledgments

San Francisco Campus for Jewish Living acknowledges the following individuals for their contributions to the 2024 Community Benefit Report:

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Who we are

Our Mission: To provide older adults with comprehensive and innovative care that fosters purpose, dignity and joy.

Our Vision: To fully embrace aging in a community deeply rooted in Jewish values.

Our Values: Compassion, Community, and Excellence

About Our Organization

Nestled in San Francisco's Excelsior neighborhood on a nine-acre campus, the San Francisco Campus for Jewish Living (SFCJL) is a center of excellence in providing a continuum of care. SFCJL's medical services are well known throughout the Bay Area and beyond for their superb quality. Our unique and welcoming facility provides comprehensive services delivered by compassionate, experienced medical, clinical, and allied health staff. We have several on-site specialty clinics and specialized units, including:

- Short-Term and Rehabilitation Skilled Nursing Units
- Long-Term Care Skilled Nursing Units
- Alzheimer's Garden Unit
- Acute Geriatric Psychiatry Hospital (AGPH)
- Assisted Living
- Memory Care

Catering to over 2000 older adults annually from diverse faiths and backgrounds, SFCJL is one of the only enterprises in 14 Bay Area counties that ensures the emotional and mental health of seniors through its on-site acute geriatric psychiatry hospital. In fact, it is an imperative service to the greater Bay Area community, as many other similar services are no longer in operation. Licensed by the Department of Public Health, acute short-term stays are available to both voluntary and involuntary patients, thus serving a greater number of elders in their time of psychiatric crisis.

The fact that the hospital regularly has a near-full census solidifies that there is a need for this unique program that addresses older adults' combined emotional, physical, medical, and medicinal requirements. The older age population is especially underserved in the realm of mental health services. SFCJL's psychiatry program provides a valuable community service by addressing the requirements of this particular cohort; treating illness; relieving suffering and excess disability; and reducing the need for institutionalization.

The San Francisco Campus for Jewish Living, fondly referred to in the past as "the Jewish Home," was founded in 1871. Today, 150 years later, it continues to build upon its legacy of enriching the lives of older adults.

The AGPH is the nonprofit facility for which a Community Health Needs Assessment

(CHNA) was conducted in 2022, in accordance with IRS Section 501(r)3. The hospital is a 13-bed licensed geriatric psychiatry hospital devoted to providing behavioral health services exclusively designed for older adults suffering from acute psychiatric disorders. These patients in acute psychiatric crisis require a safe environment, a structured and supportive social milieu, and an effective treatment program. What sets our hospital apart is the intimacy of the program. We provide intensive, sophisticated team-based care for our patients in a warm and caring environment. This intimacy creates an environment that allows the entire interdisciplinary team to communicate with one another in order to move our patients towards healthier outcomes. We are able to access every professional and skill group in real time and are able to respond rapidly to patients' changing needs. The small size of the program allows us to truly individualize care to support the health and goals of the patient.



The hospital addresses the needs of the whole person, not just their psychiatric or mental wellbeing.

We offer:

- 24-hour nursing care and services
- Medical assessment and continuing care by geriatricians
- Physical, occupational, and speech therapy evaluations
- Daily appointments with specially trained geriatric psychiatrists for therapeutic intervention as well as medication management
- Recreation therapy to support emotional wellbeing and coping skills
- Social work services to encourage stability during the patient's stay, as well as their continued care and community connection upon discharge

Additionally, the social work team's responsibilities extend beyond the patient, connecting with the patient's family and friends, case manager, and outside medical providers. The social work team gathers the patient's past hospitalization records, medical data, and collateral, so that the interdisciplinary group has the most up to date information. The interdisciplinary team strives to create a warm, home-like environment for wellness, growth, and positive change, encouraging each patient's stabilization and return to baseline for discharge, thus enabling them to resume their lives at their optimal level of functioning.

"We are committed to the care and treatment of older adults experiencing a mental health crisis."

– Dr. Stephen Hall, Medical Director, Psychiatry; Clinical Professor of Psychiatry, UCSF

During a patient's stay, the AGPH team collaborates with other community-based providers on a regular basis — from communicating prior to admission to medical professionals and outpatient services regarding care received in the past, to making sure patients are discharged with the highest level of services available to them. The social services department connects patients with outpatient services, including partial hospital programs, intensive outpatient programs, home health services, housing services, medical appointments, psychiatric referrals, therapy services, and transportation services, as well as community programs such as senior centers and socialization programs. In turn, these community-based agencies continually refer eligible individuals to SFCJL's hospital.

Whom we serve

Description of the Overall Target Community

Older adults experiencing mental health disorders

According to a recently published article in *US News and World Report*, "One in four adults ages 65 and older experiences a mental health problem such as depression, anxiety, schizophrenia or dementia, according to the American Psychological Association. And people 85 and older have the highest suicide rate of any age group...according to the National Council on Aging."¹ Eden et al.² estimated that 5.6 – 8.0 million U.S. adults over age 65 experienced a mental health disorder (including substance use disorders) in 2010, and this number is expected to grow by 80% by 2030. A 2015 study using a nationally representative sample of adults ages 55 and older found that in the prior year, 6.77% experienced a mood disorder, 11.39% an anxiety disorder, and 3.75% a substance use disorder. In addition, 14.53% experienced a personality disorder in their lifetime.³

Insufficient data exists to develop a scientifically sound estimate of the size of our target community in California. Based on national data, however, it is safe to say that there are at least 1 million older adults in our state with mental health disorders, although only a small subset of those will experience symptoms acute enough to require hospitalization.

The COVID-19 pandemic has had a profound impact on older adults experiencing mental health disorders and has greatly affected those we serve. A recent article by Hwang et al. stated that the "pandemic has illuminated the pre-existing threat to well-being that older adults frequently experience with social isolation and loneliness."⁴ They noted that no aspect of normal societal functioning was spared from COVID-19 and that the measures necessary to prevent COVID-19, such as quarantine and social distancing, also led to elevated levels of loneliness and social isolation, which in turn produced physical and mental health-related repercussions. As a result, older adults, who have experienced an acute, severe sense of social isolation and loneliness have potentially serious mental and physical health consequences. The authors warn that the impact may be disproportionately amplified in those with pre-existing mental illness, who were often suffering from loneliness and social isolation prior to isolation imposed during the COVID-19 pandemic public health measures.

Another recent study of elderly psychiatric patients found that patients with depression, higher psychiatric illness severity, and less social contact were more affected by the current COVID- 19 pandemic. Utilization of psychosocial support services decreased during the pandemic despite a high demand for support reported by elderly patients.⁵ The authors noted that

depression in the elderly is linked to lower resilience, i.e., "a decreased ability to protect one's mental health when confronted with stressors." They speculated, therefore, that patients with depression may be less able to handle isolation, uncertainty, and other demands during the pandemic.

An article by Vahia posited that older adults are also more vulnerable to social isolation and loneliness because 1) they are functionally very dependent on family members or supports by community services, and 2) because they are at a higher risk of negative outcomes from COVID-19, older adults may selfrestrict their activities and interactions even beyond the general population.⁶ This appears to trigger SFCJL's acute geriatric psychiatry unit staff take pride in correctly identifying and successfully treating each patient's distinct needs, thus enabling them to safely return to their community and manage their care with community-based services.

"increasing isolation and loneliness, disrupting daily routines and activities, and changed access to essential services such as doctor's visits."

Webb states that the management of COVID-19 lockdown presented a perfect storm for mental distress for older people "by enforcing isolation and heightening perceptions of risk of death and illness."⁷ Older people will experience social isolation for the longest period because they carry the highest mortality. And finally, Sepúlveda-Loyola and colleagues published a study on the mental and physical effects of social isolation on older people due to COVID-19. Their study found that older people experienced high levels of anxiety, depression, poor sleep quality, and physical inactivity from COVID-19-imposed social distancing.⁸

The mental health impacts from COVID-19 of fear and isolation among older adults, and particularly older adults with psychiatric illnesses, have been widely documented. In addition to experiencing these negative impacts more frequently than younger adults, older adults often have fewer resources to mitigate them. Therefore, each of the priority health needs identified in this CHNA have been exacerbated by COVID-19.

Description of Our Patients

Adults age 55 and older residing in California requiring assistance for acute psychiatric needs.

Our program provides treatment and facilitates recovery for adults aged 55 and older residing in California with acute psychiatric needs, including anxiety, depression, mood or behavioral disturbances, impairment in level of functioning, thought or other emotional disturbances, suicidality, assaultive behaviors due to a psychiatric disorder, or who are a threat to others. In 2023 85% of our patients were admitted as 5150 or 5250 (danger to self or others or grave disability), 14% were voluntary admissions, and 1% were under conservatorship. Our goal is to stabilize patients and provide them with the tools and resources to be able to return to community-based living.

Because there are few geriatric psychiatry hospitals in the region, our patients come from all over Northern and Central California. In 2023, we admitted 184 patients from 21 counties and one from out of state. We accept eligible patients of all racial/ethnic identities and genders. Patient demographics are shown in **Figure 1**.

The most common psychiatric diagnoses of our patients are major depressive disorder (65% in 2023), and bipolar disorder (30%). Other disorders include paranoid schizophrenia, schizophrenia, schizoaffective disorder, suicidal ideation (28%), suicide attempt (21%), and panic disorder. In addition to having psychiatric needs, our patients are also coping with the traditional diseases of aging, including hypertension, cardiovascular disease, dementia and related illness, type 2 diabetes, atherosclerosis, COPD, and osteoarthritis.

Figure 1. Patient Demographics and County of Residence, 2023



| Demographic | N=184 | % |
|-----------------|-------|----|
| Characteristics | | |
| Gender | | |
| Male | 62 | 34 |
| Female | 122 | 66 |
| Transgender | 0 | 0 |
| Age | | |
| 50-59 | 6 | 3 |
| 60-69 | 30 | 16 |
| 70-79 | 79 | 43 |
| 80-89 | 57 | 31 |
| 90+ | 12 | 7 |
| Race | | |
| Asian/Pacific | 16 | 8 |
| Islander | | |
| Black/African | 5 | 3 |
| American | | |
| Latinx | 9 | 5 |
| Native American | 0 | 0 |
| White | 124 | 67 |
| Other/Unknown | 31 | 17 |
| Insurance | | |
| Public | 77 | 42 |
| Private | 107 | 58 |
| | | |

Community Health Needs Assessment Process and Methods

CHNA Overview

The City and County of San Francisco's CHNA is conducted by the health department and overseen by the San Francisco Health Improvement Partnership (SFHIP), a multisector collaboration that includes San Francisco's hospitals. When Jewish Home and Rehab Center prepared the 2022 CHNA, the most recent City and County of San Francisco CHNA had been published in May 2019. This CHNA serves as the common basis for all San Francisco's hospital CHNAs, including that of the Jewish Home & Rehab Center at the San Francisco Campus for Jewish Living. In 2019, the Jewish Home & Rehab Center at the San Francisco Campus for Jewish Living supplemented the SFHIP CHNA with their own assessment of needs, due to the fact that we serve a highly specialized population and many of our patients live outside of San Francisco. And, in June 2022, we updated our CHNA, utilizing the 2019 SFHIP report along with observations from our patient population and acknowledgement of the toll the Covid-19 pandemic took on the elderly population. The process and methods for the 2019 SFHIP CHNA, the Jewish Home & Rehab Center at the San Francisco Campus for Jewish Interprocess and methods for the 2019 CHNA, and the

Jewish Home & Rehab Center at the San Francisco Campus for Jewish Living 2022 CHNA update are described below.

San Francisco Health Improvement Partnership CHNA

Process and Methods

The SFHIP CHNA involved three data collection methods:

- **Community health status assessment.** This method examined existing population level health determinant and outcome data, analyzed by age, race/ethnicity, poverty, place, and other relevant variables, to identify health disparities.
- **Assessment of prior assessments.** This method involved a review of reports produced by community-based organizations, healthcare service providers, public agencies, and task forces. While these reports are generally produced for planning and evaluation purposes, they contain rich data on San Francisco's populations, especially those who are marginalized and vulnerable.
- **Community engagement.** Focus groups with community members and key informants/experts were held to help fill in gaps where quantitative data is sparse.

Additional details on the process and methods used for the SFHIP CHNA can be found in the final CHNA report.

Collaborators

Numerous institutions and community groups have a stake in the health of San Francisco's populations. Many of these stakeholders have come together under the umbrella of SFHIP. One of SFHIP's key activities is to conduct a CHNA every three years. The CHNA serves multiple purposes in addition to being the foundation for San Francisco's nonprofit hospital CHNAs, it fulfills the

Community Health Assessment requirement for Public Health Accreditation for the health department and it informs San Francisco's Health Care Services Master Plan. Collaborators involved in SFHIP include:

- Hospital Council of Northern and Central California (of which SFCJL and AGPH are members)
- San Francisco Department of Public Health (SFDPH)
- University of California San Francisco (UCSF)
- San Francisco Unified School District (SFUSD)
- African American Community Health Equity Council (AACHEC)
- Asian & Pacific Islander Health Parity Coalition (APIHPC)
- Chicano/Latino/Indigena Health Equity Coalition
- San Francisco Community Clinic Consortium
- San Francisco Interfaith Council
- Funders, the business sector, the Mayor's office, and other key stakeholders

Acute Geriatric Psychiatry Hospital CHNA

Process and Methods

To supplement the SFHIP CHNA, AGPH implemented the following methods in June 2019 and again in June 2022:

- **Review of the literature pertaining to older adults with psychiatric disorders.** Several published books and journal articles, as well as news articles, served as sources for identifying population needs.
- Key informant interviews with experts. It was not feasible for us to gather direct input from • patients due to the challenges inherent in conducting interviews or focus groups with patients with acute mental health disorders, including patient ability to provide informed consent and be sufficiently stable, both medically and psychiatrically, to participate. (Of note, in 2019, we were considering creative methods for collecting input directly from patients and community members and had hoped to incorporate the direct community voice in the 2022 CHNA. In early 2020, the COVID-19 pandemic forced us to postpone those plans. We hope to be able to reconsider direct input from patients and community for our next CHNA.) In lieu of patient input, we conducted nine key informant interviews in 2019 with people who represent the broad interests of our population: four geriatric psychiatrists; two geriatric psychiatry hospital program directors/administrators; one nurse manager; one recreation therapist; and one social services director. Six of the key informants were experts from SFCJL, three were from other institutions with reputable geriatric psychiatry programs, and one was an independent psychiatry consultant. Key informant interviews with five experts were conducted again in June 2022 to review and confirm the priority health needs. These key informants included four experts from SFCJL as well as the medical director of another adult psychiatric hospital clinic in San Francisco. Collectively, the interview participants have extensive experience and a long history of serving older adults with mental health disorders across the socioeconomic spectrum, including people of all genders and racial/ethnic backgrounds. Data from these interviews was analyzed using basic thematic analysis techniques.

Collaborators

In addition to their collaboration with SFHIP, the Jewish Home & Rehab Center at the San Francisco Campus for Jewish Living engaged with Facente Consulting (www.facenteconsulting.com) to assist

with the literature review, key informant interviews, and preparation of their CHNA report. UCSF, one of their referring partners, also collaborated with them on this needs assessment.

Priority Health Needs

Process and Criteria for Setting Priorities

The SFHIP CHNA report ⁹ describes the process used to prioritize health needs. In summary, in October 2018, the SFHIP Steering Committee participated in a structured, facilitated process to identify and prioritize the needs based on a review of the CHNA data. Prior to the meeting, SFHIP identified the following two criteria to screen and prioritize the health needs:

- Health need is confirmed by more than one indicator and/or data source
- Need performs poorly against a defined benchmark

The meeting was facilitated using the Technology of Participation, a method created by the Institute for Cultural Affairs that incorporates "an integrated set of facilitation methods, tools and approaches that foster authentic participation and meaningful collaboration."¹⁰ The process began with small group discussions of the data, followed by re-convening as a large group to list all the needs identified in the small groups, cluster similar needs together, and name each cluster.

A working group of SFCJL staff, including AGPH clinical and administrative staff, was initially convened in June 2019 and again in June 2022 to conduct our supplemental needs assessment, which focused on identifying the specific needs of our population within each of the SFHIP-identified health needs. **The five needs in Figure 2 represent AGPH's priority health needs**.



*Abbreviated as "Access to Care and Services" in remainder of document

Identified Needs from the Literature Review and Key Informant Interviews

Access to care and services

Under-detection and under-diagnosis. According to interviewees, perhaps the most notable barrier to access to care is the fact that both patients and doctors often fail to acknowledge or recognize the existence of a mental health disorder in older adults. A multitude of clinical, psychosocial, and systems-level factors contribute to this problem. As people get older, health of the mind, brain, and body become much more intertwined, and medical conditions may manifest as psychological or behavioral symptoms and vice versa. When patients present in primary care settings, doctors may fail to recognize mental disorders, or treat only the physical symptoms.¹ In addition, mental health stigma can prevent older adults from

"People crash and burn in their homes. So then you see the onset of depression, agoraphobia, hoarding, and all the things you see on TV, but by the time it is recognized they need help, they need help at a higher level than is desirable."

-Key informant

seeking care or even believing they have a condition requiring care.¹¹ Many older adults are residing in isolated living conditions, and unless they reach out, months and years can go by without anyone noticing the person is experiencing a mental disorder. One interview participant characterized this phenomenon as a "donut hole" — patients' mental health needs are often recognized only if they access behavioral health resources, yet the nature of psychiatric illness prevents patients from doing just that. One interviewee described it thusly: "People crash and burn in their homes. So then you see the onset of depression, agoraphobia, hoarding, and all the things you see on TV, but by the time it is recognized they need help, they need help at a higher level than is desirable." A 2022 key informant stated that staff had observed deterioration in the cognition of people who were isolated because of fear of COVID-19.

• Insufficient psychiatric resources to meet the complex care needs of this growing population. Both the literature and key informants highlighted the growing concern about the future availability of psychiatrists in general, and geriatric psychiatrists and other geriatric mental health professionals in particular. With a growing older population and a worsening shortage of providers, it is estimated that by 2030 there will be only 1 geriatric psychiatrist for every 6,000 patients.^{1,11} This provider shortage is already acute in some counties. Yet the geriatric mental health specialty is essential for successful treatment of this population, according to key informants, due to the complex interactions between medical and psychiatric illnesses and the experience it requires to be able to effectively manage these patients. It is for this very reason that geriatric

psychiatry is one of the few psychiatry subspecialties with certification.

Another complicating factor is the dearth of appropriate facilities for acute psychiatric care. To our knowledge, there are only three acute geriatric psychiatry facilities in Northern California — our hospital (13 beds), Seton Medical Center (20 beds) and Fremont Hospital (16 beds). The census at these facilities is virtually always full. Our facility often has to decline admissions due to lack of capacity. Although there are alternatives, they lack many of the specialized services. For example, one interview participant pointed out that general psychiatric units may be able to address psychiatric needs of older patients but are frequently ill-equipped to deal with the complex medical issues that accompany aging. In addition, general psychiatric units do not have the same level of nursing support as a geriatric psychiatric facility, and they may not be able to take patients with walkers/wheelchairs because of the risk of them being used as weapons.

The bottom line, according to interviewees, is that acute geriatric psychiatry facilities are the single most effective place for older patients with mental health disorders to get a full and accurate assessment, diagnosis, and care plan that considers the whole person. The acute inpatient setting presents a rare opportunity to fully assess and treat patients, over the course of weeks and months, giving them a real chance at successful community living post-discharge. In Northern California, only 49 patients at a time have access to this service.

Societal and internalized stigma. Further complicating the picture are individual and societal attitudes and beliefs that compromise access to mental health care for older adults. Societal stigma related to aging and mental illness manifest in beliefs among older adults that prevent them from seeking care.¹¹ Common beliefs include that people should handle their mental health problems by themselves and that depression is simply an inevitable art of the aging process and not an illness.² As a result, a high percentage of people experiencing symptoms of a mental disorder do not perceive a need for services.²

On a systems level, age-related stigma contributes to the paucity of mental health services for this population. One key informant pointed out that the elderly are simply not seen as a priority for resources, the same way that, for example, children and youth are seen as a priority.

• **Financial barriers to care.** Although the Affordable Care Act generally expanded access to health care and required insurers to cover mental health services, covered mental health services are sorely inadequate, often requiring patients to pay high out of pocket costs in the form of co-pays or to seek costly out-of-network care.² Even more problematic for elderly patients is that many psychiatrists do not accept Medicare, which several key informants noted as a key barrier to access. One key informant noted an unanticipated benefit of COVID-19 in relation to Medicare. There was a change in Medicare coverage to allow for some psychiatric services to be provided in the home (e.g., permission to have telehealth appointments). This opened a door for some patients who did have access to the necessary technology to receive care that they might have otherwise been unable to access.

- Lack of medication adherence support. Interview participants indicated that patients stopping their psychiatric medications is a very common precursor to a crisis situation resulting in hospitalization. In addition to practical barriers (such as inability to get to the pharmacy), the psychiatric conditions themselves can lead a patient to discontinue their medications. Daily adherence support and continual assessment and removal of barriers to adherence would benefit many patients when they are living in the community setting, and likely prevent many hospitalizations, but the resources available are simply insufficient to meet the needs. Many patients rely on family members to manage medications at home. COVID-19 restrictions on visiting and fear of infection or transmission severely limited family support and further exacerbating the lack of medication adherence support available.
- Lack of access to transportation. Key informants and the literature noted lack of transportation as a barrier.² Public transit, which seniors rely on, is poor in most of the counties where our patients live and, with COVID-19, fear of utilizing public transportation even where available also increased. Yet transit is critical for maintaining health. Without transit options, patients are left with fewer options for getting to the doctor and picking up medications. While lack of transportation options is a barrier for many populations, for this population even small barriers can be daunting to deal with, and the consequences of not being able to maintain care and treatment are potentially more severe.

Food security, healthy eating, and active living

- **Insufficient community resources for nutrition/exercise.** In general, according to interviewees, there are insufficient community-based resources to meet the needs of older adults with mental disorders. This also holds true for nutrition and exercise resources. Given the interconnectedness of mind and body in this population, healthy eating and active living are particularly important.
- **Psychological and practical barriers to food access.** Food security is also an issue for some elderly patients with mental disorders. Interviewees stated that psychiatric symptoms can manifest in refusing food, or in an inability to manage simple but important tasks such grocery shopping. Many in this population live on fixed low incomes, thus increasing vulnerability to food insecurity.

Housing security and an end to homelessness

• Insufficient supply of appropriate housing options. There are numerous options for senior living: independent living; assisted living; skilled nursing facilities; boarding houses; and other congregate living arrangements. Yet many of these settings in the Bay Area and Northern California, according to interviewees, are already at maximum capacity, and even if they were not, they are not always appropriate for this particular population. Older adults with mental health diagnoses need ongoing daily practical and emotional support — the kind of support that is only available in a supportive housing living arrangement, which is very difficult to find in the Bay Area. AGPH clinical and social work staff noted that in many counties, psychiatric emergency services have become de facto housing; patients are not supposed to stay longer than 24 hours, but when there is nowhere to discharge them, they end up staying days and sometimes even weeks.

- Ongoing vulnerability to losing housing. Elderly patients with mental health disorders are particularly vulnerable to losing their housing. In some cases, this happens because they cannot be discharged to home after an inpatient hospital stay if it is determined that they would not be able to manage independent living or if there are safety issues. Because housing is in such demand, patients in some congregate living situations who need to be admitted to our hospital risk losing their slot and have to be discharged elsewhere. The high cost of living in California, and in the Bay Area in particular, may also force people out of their homes and into unfamiliar communities where they are likely to become isolated. Conversely, seniors may get "stuck" in a home or apartment because they have been there for decades and it is affordable, but as their family and friends have moved away, they become isolated.
- Housing situations that foster isolation and psychological and physical deterioration. One interview participant explained that many seniors, especially in San Francisco, live alone without nearby family, friends, or neighbors to check in on them regularly. This type of isolated living situation can be extremely dangerous for someone with a diagnosed or undiagnosed mental health disorder. It is not uncommon for the full impact of an individual's mental state to be discovered only when Adult Protective Services gets involved and the person is in crisis. Climate change, rising temperatures, and the wildfires across California have also affected many seniors. People have lost homes and other community resources due to the fires. One of the key informants stated that referrals from Sonoma County have increased for people who have had recent changes in their housing situation as a result of the fires. And seniors, particularly those with limited resources, are highly affected by the heat, often without the means to adequately air condition or access a cooling center. The key informant noted that they have seen more patients acting out behaviorally due to fear and anxiety during periods of extreme heat. Fear of COVID-19 also makes cooling centers less appealing.

Safety from violence and trauma

- High rates of suicide. In 2021, 49% of AGPH's patients were admitted with suicidal ideation or a recent suicide attempt. According to one study, suicide rates increase during the life course and are as high as 48.7/100,000 among older white men in the U.S. approximately four times the national rate.¹²
- Unsafe home environments. As mentioned earlier, home environments may not be safe for some patients, and they cannot be discharged to home. In some cases, safety issues are related to the person's mental health disorder (e.g., living in unsanitary conditions due to hoarding). In other cases, there may be abuse or neglect. Living situations where patients could not distance themselves from roommates or family members who had COVID-19 or had been exposed could cause stress and fear of infection. On the other hand, distancing and isolation from roommates

"For the older adult Asian population in particular who've been targeted in the area, there's been an increased in anxiety because they just don't feel safe going out into the community."

-Key Informant

and family members was also stressful. Another consequence of COVID- 19 has been the increase in violence experienced and feared among Asian seniors in the San Francisco Bay Area. One key informant commented on the fear her patients have expressed about leaving their homes and the increased stress and anxiety they feel for their safety.

• **Physical vulnerability in inpatient care settings.** When patients needing inpatient acute geriatric psychiatry care cannot get into a specialized facility, they may end up in a general psychiatric unit. This is a vulnerable situation for elderly patients, according to one interviewee, because they are likely to be with younger, stronger people who may act out violently due to their own psychiatric illness.

Social, emotional, and behavioral health

High levels of social isolation and emotional **distress.** Older adults inevitably experience life circumstances that put them at risk for social isolation and emotional distress. The impact of COVID-19 on social isolation is obvious and profound. This already vulnerable population experienced increased isolation during periods of shelter-in-place and when their support systems also isolated. As one interviewee stated, "People often later in life are experiencing a great deal of loss, becoming more and more isolated as their peers die or they have to move away, and they have less support in the community. And less internal resilience to cope with and manage that." Anxiety, depression, and other psychological symptoms can develop in these circumstances. In addition, the risk of death is

"People often later in life are experiencing a great deal of loss, becoming more and more isolated as their peers die or they have to move away, and they have less support in the community. And less internal resilience to cope with and manage that."

-Key Informant

increased for isolated older adults. One study found that perceived isolation accounts for a 26% increase in mortality in this population.¹

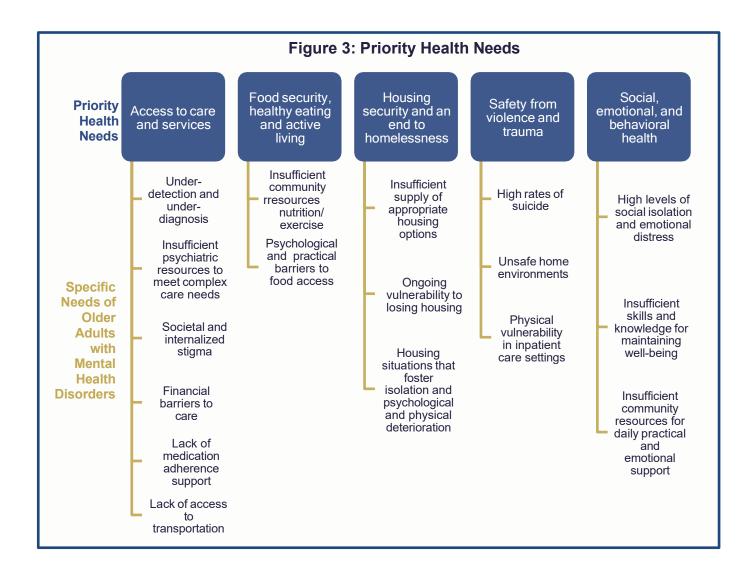
- Insufficient skills and knowledge for maintaining well-being. As with any illness, people with psychiatric disorders benefit from some degree of self- management. When patients do not have basic skills for relapse prevention, or knowledge about their diagnosis and medications, they are at risk for an unsuccessful transition back to community living after a hospital stay. The reliance on telemedicine and other forms of remote access to clinicians, which was successfully implemented in some settings as a response to COVID-19, has proven to be another barrier to care and support to older patients with psychiatric disorders in many instances. Many community support systems that successfully transitioned to remote services for COVID-19 have adapted this approach to continue in the future, which will present further barriers to some patients.
- Insufficient community resources for daily practical and emotional support.

The one need that nearly all participants highlighted in some way was the insufficient availability of the community supports needed to effectively manage this population outside of a hospital setting. AGPH has nearly 200 referral relationships with community organizations all over Northern California; yet, the one thing that most

patients need is daily practical and emotional support, and this is not even close to being universally available. Resources have become even more limited during COVID-19. Additionally, some organizations have transitioned to remote services that in effect render them inaccessible to patients without the technical capability to navigate. One key informant specifically mentioned that partial hospitalization programs have largely shut down or have become fully remote. Another interview participant gave a hypothetical example of a patient who leaves the hospital armed with a bag of medications, new coping skills, and a follow-up doctor's appointment already scheduled. On the way home, the patient loses his eyeglasses and is therefore unable to read the labels on his medication. He guesses at which medications to take and at what doses, and his mental stability begins to deteriorate. As a result, he cannot go grocery shopping or clean. Not eating further affects his mental state, and the unsanitary conditions put him at risk for infections. Before too long, he is back in the hospital. This situation is preventable, but it requires intensive daily monitoring and support services, which are currently insufficient. Additionally, with COVID-19 restrictions and fear, visits from family members, who often assume these support tasks, have been limited which reduces resources for practical and emotional support even further.

Final Priority Health Needs

Figure 3 shows the five priority health needs, highlighting the specific needs of older adults with mental health disorders derived from our CHNA process.



Resources Available to Address needs

Resources Available on Campus

We are fortunate to be co-located with numerous clinical and support services on our nine-acre campus. Patients have access to pain management services, care planning, dental care, pharmacy, optometry, audiology, physical rehabilitation, occupational therapy, nutrition counseling (all AGPH patients see a dietician within 72 hours of admission), and a host of social, spiritual, and enrichment opportunities. All these services help to socialize patients and reduce their sense of isolation. We also offer individualized patient education and skills-based groups to strengthen patients' coping skills in preparation for successful post-discharge community living.

Community Resources Available in Patients' Home Counties

In 2023, 51% of our patients were discharged to their home or a family member's home, 22% to an assisted living facility, 7% to sub-acute residential care, and 3% to a crisis residential unit. Patients are also discharged to other hospitals or inpatient facilities, and on rare occasions, to motels or homeless shelters. Given the variety of discharge settings, individual patient needs, and the numerous counties that our patients call home, it is essential that we collaborate with community-based providers on a steady basis from the time a patient is admitted throughout the course of their stay to ensure a successful transition to community living. We maintain collaborations with nearly 200 community-based programs from nearly every county in Northern California. Our social services department uses these resources to develop a tailored discharge plan for each patient. Examples of community-based resources include (but are not limited to):

- Partial hospital programs
- Intensive outpatient programs
- Home health services
- Housing services
- Therapy services
- Transportation services
- Senior centers and other socialization programs
- Sub-acute psychiatric residential facilities
- Crisis residential treatment centers (alcohol, drug, and rehabilitation facilities)

Careful discharge planning and the use of these referrals can help reduce patient isolation post-discharge.

Community Benefits Resources

A commitment to excellence in service to others and providing exceptional care to frail vulnerable seniors, including charitable support, is SFCJL's founding focus and remains key to its mission to enhance and enrich older adults' quality of life. As such, SFCJL dedicates substantial resources to services, training, research, and other activities that benefit the larger community of older adults in the Bay Area. Many of these resources help to address some of the needs identified in this assessment. Prior to COVID-19, we had plans to expand our campus to create the nonresidential, membership-based, community-wide Byer Square, the organization's forthcoming new hub of wellness and activity. Our goal is to revisit these plans as soon as possible after resources redirected to the pandemic are restored. We plan to broaden the continuum of living options, offer more independent living, assisted living, and memory care and support for the surging population of seniors, as well as develop senior- oriented services that will address this cohort's changing and unmet needs. This expansion is designed to benefit the entire Bay Area community. Our current extensive and close partnerships with numerous organizations have allowed us to help shape and expand the resources and service networks that are so critical for the health and well-being of seniors. In addition, since 2012, the AGPH has served as a training site for future geriatric psychiatrists and provides clinical training and internship opportunities to mitigate the current and future provider shortages. Some of these training programs have been put on hold during the pandemic but have been reinstated recently. We look forward to full implementation again as soon as possible.

Implementation Strategy

Implementation Strategy Design Process

Jewish Home & Rehab Center at the San Francisco Campus for Jewish Living contracted with Conduent Healthy Communities Institute (HCI) to facilitate the Implementation Strategy process. HCI convened the hospital's leaders to review the priority health needs identified during the CHNA process and come to agreement on an Implementation Strategy outline.

Taking into consideration input from the key informant participants from the community in the CHNA process and its own resources and expertise, Jewish Home & Rehab Center at the San Francisco Campus for Jewish Living used an inventory of existing and planned programs to narrow its focus to addressing Access to Care and Services. Leaders from Jewish Home & Rehab Center at the San Francisco Campus for Jewish Living then worked with HCI to complete this report.

Implementation Strategy

The Implementation Strategy outlined on the following pages summarizes the strategies and activities that will be taken on by Jewish Home & Rehab Center at the San Francisco Campus for Jewish Living to address Access to Care and Services, which was identified as a priority in the CHNA process.

The following components are included in the program grids below:

- Actions the hospital intends to take to address the health need identified in the CHNA
- Anticipated impact of these actions
- Outcome measures for each activity
- Resources the hospital plans to commit to each strategy
- Any planned collaboration to support the work described

It should be noted that no one organization can address all the health needs identified in its community. Jewish Home & Rehab Center at the San Francisco Campus for Jewish Living is committed to serving the community by adhering to its mission, and using its skills, expertise and resources to provide a range of community benefit programs to address Access to Care and Services. Due to limited resources and/or expertise, this Implementation Strategy does not include specific plans to address other prioritized health needs including: Food Security, Healthy Eating and Active Living, Housing Security and an End to Homelessness, Safety from Violence and Trauma, Social, Emotional and Behavioral Health.

COVID-19 Considerations

The COVID-19 global pandemic declared in early 2020 has caused extraordinary challenges for health care systems across the world including the Jewish Home & Rehab Center's acute psychiatric hospital. Keeping front line workers and patients safe, securing protective equipment, developing testing protocols and helping patients and families deal with the isolation needed to stop the spread of the virus all took priority as the pandemic took hold.

Many of the community benefit strategies noted in the previous 2019-2022 implementation strategy were temporarily paused or adjusted to comply with current public health guidelines to ensure the health and safety of patients, staff and other participants. Many of the strategies included in the 2022-2025 implementation strategy are a continuation or renewal of those that were paused during the pandemic as the identified community needs identified in the 2022 CHNA did not change greatly from those identified in the 2019 CHNA.

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Jewish Home & Rehab Center at the San Francisco Campus for Jewish Living: Implementation Strategy Action Plan

PRIORITY: ACCESS TO COORDINATED, CULTURALLY AND LINGUISTICALLY APPROPRIATE CARE AND SERVICES

Goal Statement: Share knowledge and provide training in support of increasing psychiatric resources for older adults and dispelling the societal stigma associated with psychiatric need.

Objective: By June 30, 2025 train six geriatric psychiatry students.

Strategy 1: Continue serving as a training site for future geriatric psychiatrists **Programs/Activities Baseline** Outcomes Y1 **Evaluation** Data Outcomes Y2 Outcomes Y3 Measures Source July 2022 – June 2023 July 2023 – June July 2024 – June 2024 2025 Activity 1.A) Didactic lectures and Put on hold due to 2 lectures held Lectures to be # of lectures 2 lectures held Internal discussions on relevant patient between 2019 pandemic between 2023-2024 held between 2020 2024-2025 diagnoses, treatments and medications Activity 1.B) Internships 6 Fellows/Interns # of Internal 4 Geriatric Fellows 2 Geriatric Fellows Recruit Geriatric between 2019-Fellows between students between 2023-2024 2022 2024-2025 31 patient reviews Activity 1.C) Clinical review of patients Average 28 patient Conduct patient # of clinical Internal Average 20 patient reviews conducted conducted reviews conducted reviews in 2024with geriatric psychiatrists reviews annually 2019-2023-2024 2025 2022 Anticipated Outcomes: More psychiatric resources available in Northern California

Target Population(s): Third year psychiatry students

Resources: (financial, staff, supplies, in-kind etc.)

- Year 1: Staff time to coordinate the program, physician time for classroom education, physician time for on the floor training with patients
- Year 2: Staff time to coordinate the program, physician time for classroom education, physician time for on the floor training with patients 4 hours per week for 3 months
- Year 3: Staff time to coordinate the program, physician time for classroom education, physician time for on the floor training with patients

Collaboration Partners:

- University of California, SF Department of Psychiatry
- California Pacific Medical Center Residency Program

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PRIORITY: ACCESS TO COORDINATED, CULTURALLY AND LINGUISTICALLY APPROPRIATE CARE AND SERVICES Goal Statement: Share knowledge and provide training in support of increasing psychiatric resources for older adults and dispelling the societal stigma associated with psychiatric need. **Objective:** By June 30, 2025 develop and implement a student nurse internship program and train three nurses Strategy 2: Develop and implement a nurse training program **Programs/Activities** Baseline Outcomes Y1 Outcomes Y2 Outcomes Y3 Evaluation Data July 2022 – June 2023 July 2023 – June 2024 July 2024 – June 2025 Measures Source Activity 2.A) Review and revise the Nursing core Program Internal Review and Nursing core Nursing core Developed revise competencies competencies competencies internship program outline developed in 2023 developed in 2024 developed in 2024psychiatric 2025 nursing core competencies for current employees that will be incorporated into Nursing Internship program. Activity 2.B) Educate hospital nurses in # of nurses Internal Continue Continue Preceptor Continue Preceptor Continue Preceptor program developed by program developed by program developed by educated formalized preceptor program Preceptor JH Nursing Education JH Nursing Education JH Nursing Education program developed by Dept Dept Dept JH Nursing Education Dept Activity 2.C) Outreach and recruitment for Outreach done for USF Outreach done for USF Ongoing outreach # of Internal 1 nursing done for USF and SFSU possible nurse interns outreach student from and SFSU in 2023 and SFSU in 2023 events USF in 2024 # of interns completed clinical rotation in 2021

Anticipated Outcomes:

• Continuation of pilot nurse internship program with 3 nurses trained and working in the field of geriatric psychiatry



Target Population(s):

• Third- and fourth-year nursing students

Resources: (financial, staff, supplies, in-kind etc.)

- Year 1: Classroom training of interns, clinical training for nurse interns by RN staff
- Year 2: Classroom training of interns, clinical training for nurse interns by RN staff
- Year 3: Classroom training of interns, clinical training for nurse interns by RN staff

Collaboration Partners:

- San Francisco State Nursing School
- University of San Francisco
- Dominican College

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PRIORITY: ACCESS TO COORDINATED, CULTURALLY AND LINGUISTICALLY APPROPRIATE CARE AND SERVICES

Goal Statement: Share knowledge and provide training in support of increasing psychiatric resources for older adults and dispelling the societal stigma associated with psychiatric need.

Objective: By June 30, 2025 engage with five community organizations to provide ten community outreach activities

Strategy 3: Provide community outreach to dispel stigma associated with psychiatric need

| Programs/Activities | Evaluation | Data | Baseline | Outcomes Y1 | Outcomes Y2 | Outcomes Y3 |
|---|----------------------|----------|----------|------------------------|----------------------------|----------------------------|
| | Measures | Source | | July 2022 – June 2023 | July 2023 – June 2024 | July 2024 – June 2025 |
| Activity 3.A) Continue to research | Continue | Internal | Paused | Paused during pandemic | Outreach done to 5 | Outreach done to 10 |
| community outreach programs/events | Research | | during | | Assisted Living Facilities | Assisted Living Facilities |
| for the senior community | | | pandemic | | to identify community | to identify community |
| • | | | | | needs | needs |
| Activity 3.B) Recreate outreach plan to | Revised | Internal | Paused | Paused during pandemic | Updated outreach plan | In development |
| secure presentation opportunities at public | outreach | | during | | to present at public | |
| events focused on seniors/their | plan | | pandemic | | events | |
| caregivers | | | | | | |
| Activity 3.C) Present educational | # of | Internal | Paused | Paused during pandemic | Hosted 2 educational | Hosted 3 educational |
| information | presentations # | | during | | presentations to 100+ | presentations to 100+ |
| | of people reached | | pandemic | | audience | audience |

Anticipated Outcomes:

- Enhanced relationships with community organizations serving seniors and/or their caregivers, and increased availability of information to help dispel stigma associated with psychiatric need
- Educate seniors on identifying and coping with psychiatric issues prevalent in seniors.

Target Population(s):

• Seniors, their families and senior caregivers

Resources: (financial, staff, supplies, in-kind etc.)

- Year 1: Staff time for research and outreach plan
- Year 2: Staff time and materials for presentations and outreach efforts
- Year 3: Staff time and materials for presentations and outreach efforts

Collaboration Partners:

- Community Senior Centers
- Local Synagogues
- Assisted Living Facilities
- Acute Hospitals

PRIORITY: ACCESS TO COORDINATED, CULTURALLY AND LINGUISTICALLY APPROPRIATE CARE AND SERVICES

Goal Statement: Share knowledge and provide training in support of increasing psychiatric resources for older adults and dispelling the societal stigma associated with psychiatric need.

Objective: By June 30, 2025 expand current training options for two social workers and two recreational therapists trained in caring for older psychiatric patients

Strategy 4: Provide training to professionals in the areas of social work, recreational therapy and occupational therapy to increase services for older psychiatric patients

| Programs/Activities | Evaluation | Data | Baseline | Outcomes Y1 | Outcomes Y2 | Outcomes Y3 |
|-------------------------------------|------------|----------|-------------|----------------------|----------------------------|------------------------|
| | Measures | Source | | July 2022 – June | July 2023 – June 2024 | July 2024 – June 2025 |
| | | | | 2023 | | |
| Activity 4.A) Program promotion and | Update | Internal | 1 RT intern | 1 RT intern for 2022 | 1 RT intern for 2023 and 1 | 1 RT intern for 2024 |
| outreach | outreach | | and 1 SW | and 1 SW intern for | SW intern for 2023 | |
| | | | intern | 2023 | | |
| Activity 4.B) Classroom training | # of | Internal | 7 interns | 1 RT intern and 1 SW | 1 RT intern and 1 SW | 1 RT intern for 2024 |
| | students | | trained | intern | intern for 2023 | and 1 LCSW intern for |
| | trained | | between | | | 2024 |
| | | | 2019 - | | | |
| | | | 2022 | | | |
| Activity 4.C) Clinical Training | # of | Internal | 7 interns | 1 RT intern and 1 SW | 1 RT intern and 1 SW | PTA-1 current student |
| | students | | trained | intern | intern for 2023 | PTA-5 students |
| | trained | | between | OT -1 student | PTA-2 students | scheduled |
| | | | 2019 - | | OT-2 students | PT-1 student scheduled |
| | | | 2022 | | | LCSW – 1 student |
| | | | | | | scheduled |

Anticipated Outcomes:

• 4 social workers and 4 recreational therapists trained in caring for older psychiatric patients

Target Population(s):

• Students from community and regional educational institutions in the areas of social work, recreational therapy and occupational therapy

Resources: (financial, staff, supplies, in-kind etc.)

• Year 1: Staff time to promote and coordinate the program; staff/clinician time to train students

- Year 2: Staff time to promote and coordinate the program; staff/clinician time to train students
- Year 3: Staff time to promote and coordinate the program; staff/clinician time to train students

Collaboration Partners:

• San Francisco State University

Community Benefit & Economic Value for FY 2024

The economic value of our community benefit is reported at cost. Patient financial assistance (Charity Care) reported here is as reported to the Office of Statewide Health Planning and Development Hospital Annual Financial Disclosure Reports, as required by Assembly Bill 204. The community benefit of Charity Care, Medicaid and other means-tested programs are calculated using a cost to charge ratio to determine costs, minus revenue received for providing that care. Other net community benefit expenses are calculated using a cost accounting methodology. Restricted offsetting revenue for a given activity where applicable is subtracted from total expenses to determine net benefit in dollars.

| Jewish Home & Rehab Center FY2024 Community Benefit Plan | | | | | | | |
|--|--|--|---|------------------------------------|--|--|--|
| Financial Assistance and Means Tested Gov't Programs | (a) Number of activities or programs (optional) | (b) Number of persons served (optional) | (c) Total community benefit expense | (d) Total offsetting revenue | (e) Net community benefit expense | (f) Percentage of total expense | |
| Financial assistance at cost (WS1 & WS2) | _ | - | - | - | - | _ | |
| Medicaid (WS3, Column (A)) Costs of other means-tested gov't | - | - | 59,840,426 | 58,446,072 | 1,394,354 | 2.3% | |
| programs (WS3, Column (B)) Total Financial | - | - | - | - | - | | |
| Assistance and Means-Tested Gov't Programs | - | - | 59,840,426 | 58,446,072 | 1,394,354 | 2.3% | |
| Other Benefits Community health improvement services & community benefit operations (WS4) | | - | _ | _ | _ | 0.00% | |
| Health professions education (WS5) | - | - | - | - | - | 0.00% | |
| Subsidized health services (WS6) | - | - | - | - | - | 0.00% | |
| Research (WS7) Cash & in-kind contributions for community benefit groups (WS8) | N/A N/A | N/A N/A | - | - | 0 | 0.01% | |
| Total. Other benefits Total | - | - | 0 59,840,426 | - 58,446,072 | 0 1,394,354 | 0.01% 2.3% | |

Conclusion

San Francisco Campus for Jewish Living has been dedicated to improving the lives of Bay Area seniors for over 150 years. We are committed to our long tradition of service to the entire community and in particular the underserved. This report reveals that older patients with mental health disorders are one of the most underserved groups in our community. We are proud that our Acute Geriatric Psychiatry Hospital plays such a significant role in meeting the clinical and service needs of our patients, while also educating and training the next generation of geriatric psychiatry providers. As the population grows and the demographics shift, the needs of our elderly residents, patients, and community members are continually changing. SFCJL and our hospital are dedicated to meeting the challenges of the future.



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